

**Killeen Independent School District**  
**Annual Debt Information as Required by HB 1378 - FYE 8/31/23**

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2017	\$ 8,550,000	\$ 7,835,000	\$ 8,830,038	02/15/2027	Yes	\$ 9,943,776	\$ -	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	269,785,000	249,330,000	381,317,775	02/15/2043	Yes	302,021,582	-	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	115,610,000	115,610,000	176,309,400	02/15/2044	Yes	127,024,841	-	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2020	11,115,000	10,985,000	11,739,575	02/15/2028	Yes	13,089,183	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
<b>Total</b>	<b>\$ 405,060,000</b>	<b>\$ 383,760,000</b>	<b>\$ 578,196,788</b>			<b>\$ 452,079,382</b>	<b>\$ -</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 405,060,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	1,779
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	383,760,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,685
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	578,196,788
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,539
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	383,760,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,685

**Political Subdivision Information**

Name: Killeen Independent School District  
 Type: Independent School District  
 Physical Address: 200 N. WS Young Drive  
 Killeen, Texas 76543

**Contact Information**

Name: Kallen Vaden  
 Title: Chief Financial Officer  
 Telephone: (254) 336-0157

2023 Population: 227,706

Source: Municipal Advisory Council of Texas